



Donor ID: _____

Company Name: _____

Donor Name/Contact: _____

Primary Phone # Type: _____

Address: _____

City/ State/ Zip: _____

Home#: _____ Business#: _____ Cell/Other#: _____

Email Address: _____

Program/Membership Participation:

Aquatics: «Aquatics»

Family: «Family»

Member: «Member»

Teens: «Teens»

Sports: «Sports»

Donor History: Earliest Gift Date: «Earliest Gift Date»

Year

Pledge

Paid

Pledge Amount \$: _____

Amount enclosed: _____

Recognition Name: _____

☐ Anonymous

Bill me:

☐ Monthly: _____ ☐ 1st or ☐ 15th

Month to start

☐ Quarterly: _____ ☐ Annually: _____

Month to start

☐ OMC ☐ Visa ☐ Discover ☐ AMEX

CC: _____

Exp: _____ CVV: _____

Checking Acct #: _____

Routing #: _____

Contact Type:

☐ Phone

☐ Registration Form

☐ Calling Party

☐ Email/ Online

☐ Face to Face

☐ Other: _____

Turndown Codes:

☐ Gave to another branch

☐ Remove from list

☐ Household gave already

☐ Not this year

☐ Update records: ☐ Name ☐ Phone ☐ Address

☐ Other: _____

Misc Information:

Matching Company Gift: ☐ Yes ☐ No

Match Amt: _____ or Percent: _____

Company Name: _____

Co. Contact: _____ P#: _____

Email: _____

Current Notes:

Past Notes:

Campaigner Information

Donor Information